

# Give or remove access to your account details

Please complete in pen using CAPITAL letters or type directly into the relevant fields. Please read the Privacy Collection Statement on this form to see how AustralianSuper uses your personal information.



Complete this form to provide nomination for professional and/or personal third party(ies) the authority to access information on your AustralianSuper account/s. If you have more than one AustralianSuper account, you can apply the authority to all your AustralianSuper accounts.

**Note:** This form cannot be used for nomination of Power of Attorney or Public Trustee guardianship order. This form cannot be used for nomination of financial adviser(s). To nominate financial adviser(s) to access information on your AustralianSuper account/s, please use the form *Give your financial adviser access to your account details form (1538.9B)* at [australiansuper.com/forms](http://australiansuper.com/forms)

## 1 Provide your personal details

Last name<sup>1</sup>

First name/s<sup>1</sup>

  

Telephone (business hours)

Date of birth<sup>1</sup>

Member number<sup>1</sup>

Account number<sup>1</sup> (for TTR Income and Choice Income accounts only)

Street address<sup>1</sup>

Suburb/Town

State

Postcode

Email address (for security reasons, please check that the email address you provide matches the email assigned to your account)

If you wish to apply authority to ALL your AustralianSuper accounts, mark the box with a (X)

<sup>1</sup> Mandatory fields. Note: Any mandatory field not completed correctly will deem the form incomplete and invalid.

## 2 Nomination

Nominate one professional party and/or one personal party to provide access to your AustralianSuper account details: Please mark (X) the relevant box.

Professional: Solicitor / Accountant / Other professional

Personal: Spouse / Partner / Family member / Friend

If you are nominating a new professional and/or personal authority in this section, previous professional and/or personal authority will be revoked.

## 2 Nomination (continued)

### 1. Professional: Solicitor / Accountant / Other professional

I authorise the following representative(s) for the nominated company and all staff to access and receive information about my AustralianSuper account(s):

Name of company / practice<sup>1</sup>

Registered company address - Street address

Suburb/Town

State

Postcode

Solicitor / Accountant last name<sup>1</sup>

First name/s<sup>1</sup>

Email address

Work telephone

Mobile

This authority will expire on the date:

Disclaimer: If an expiry date is not provided, the authority will be non-lapsing. However, you can revoke the authority in writing or over the phone (e.g. via phone/letter/email) at any time.

### 2. Personal: Spouse / Partner / Family member / Friend

I authorise the following nominated representative to access and receive information about my AustralianSuper account(s):

Last name<sup>1</sup>

First name/s<sup>1</sup>

Relationship<sup>1</sup>

Email address

Mobile

This authority will expire on the date:

Disclaimer: If an expiry date is not provided, the authority will be non-lapsing. However, you can revoke the authority in writing or over the phone (e.g. via phone/letter/email) at any time.

<sup>1</sup> Mandatory fields

If you are nominating a new professional and/or personal authority in this section, previous professional and/or personal authority will be revoked.

## 3 Cancel my current authority

Cancel one or both of the following current authorities listed on my account:

Please mark (X) the relevant box.

Professional: Solicitor / Accountant / Other professional

Personal: Spouse / Partner / Family member / Friend

If you are nominating a new professional and/or personal authority in Section 2, previous professional and/or personal authority will be revoked.

## 4 Sign and date

By signing this declaration, you request and consent to the listed person(s), party(ies) and their staff to access information to your account and understand that:

- It does not allow them to make any changes to your account, direct any transactions or request communication that could lead to a financial transaction on your behalf.
- Only you can make changes to your account.
- You may withdraw the authority at any time by calling us or sending us a written notice. The withdrawal or change will take effect five business days after the day on which we receive your phone call or written notice.
- AustralianSuper will perform identification checks when dealing with the listed person(s), party(ies) and their staff and AustralianSuper may decline to provide information to or communicate with them if they are unable to complete the identity verification check.

I have read the Privacy Collection Statement as set out below, and I understand how AustralianSuper will use my personal information. To the best of my knowledge, the information I have provided on this form is correct.

Sign here



Date

D	D	M	M	Y	Y	Y	Y
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Note: Member's dated signature must not be older than three months prior to receipt. The commencement date will be the date when a completed valid authority is applied to your account.

### Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of GPO Box 1901, Melbourne, Victoria, 3001, collects your personal information (PI) to operate, and administer your super account (including insurance) or retirement income account, improve our products and services and keep you informed. If we can't collect your PI we may not be able to perform these services. PI is collected from you but sometimes from third parties like your employer and your financial adviser (if applicable). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, MUFG Pension & Market Services Holdings Ltd), service providers, as required by law or court/ tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third-party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to [australiansuper.com/privacy](https://australiansuper.com/privacy) or call us on **1300 300 273**.

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