Request a partial withdrawal of your Choice Income or TTR Income account



Use this form to request a partial withdrawal from your Choice Income or TTR Income account. If you want to request a full withdrawal and close your account, you need to use the form Request a full withdrawal of your Choice Income or TTR Income account.

Please complete in pen using CAPITAL letters and print (X) to mark boxes. The form must be completed in full. Read the Privacy Collection Statement on page 5 of this form to see how AustralianSuper uses your personal information.

1 Provide your personal details														
Last name		Mr_ M	Irs Ms Miss	Dr										
		X 2	\times \times \times	X										
First name/s		Date of	of birth											
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Member number Account number		Male	Female											
		X	×											
Street address														
Suburb		State	Postcode											
Postal address (if different)														
Suburb		State	Postcode											
Telephone (business hours) Telephone (after hours)	Mobi	le												
Email														
2 Tell us how you are eligible														
Choose (X) the option that best describes you.														
I have a Choice Income account and want to request a partial payment. (s	go to Step 3)													
I have a TTR Income account.	go to etch cy													
To request a payment you must meet one of the conditions of release. Co	omplete the section	n helow an	nd only											
choose (X) one.														
I am between my preservation age and the age of 64 and have	Date of birth	d your preservation age												
permanently retired from the workforce.	Before 1 July 1960		Preservation age											
I have unrestricted non-preserved super (usually after-tax	1 July 1960 to 30 Jun	e 1961	55 61 56											
contributions made before 1 July 1999).	1 July 1961 to 30 June		57											
I'm aged 60 to 64 and have stopped working for an employer	1 July 1962 to 30 Jun	e 1963												
since turning 60.	1 July 1963 to 30 Jun	e 1964												
Former employer name:	1 July 1964 or after		60											
Former employer name.														
L Date you finished work:														
Date you missied work.														

🔟 I have a Choice Income account or TTR Income account and I want to make a transfer into another super fund or SMSF.

When you tell us that you've met a condition of release, your TTR Income account will turn in to a Choice Income

account. Please refer to the Choice Income PDS at australian super.com/pds for more information.

tity when you take a cash payment, move money to a SMSF or move tify me. ransfers to an SMSF. By giving us your TFN, you are authorising us to y will confirm your ID with the Australian Tax Office. effFN If you don't provide your TFN you're likely to pay more d I've provided my identification details for TWO of the following me, residential address and date of birth to the credit reporting agency, by giving you my Medicare, driver licence or Australian Passport details ustralian Super whether my personal information (in whole or in part) and that they will not share any other information from my credit file with information match request in relation to relevant official record holder esult will be provided via the use of third-party systems. My reference number on this card is I number! 1 Visit australiansuper.com/IDHelp
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to find the card number on your driver licence.
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instructions on how to get your document correctly certified and who can do this, please go to **australiansuper.com/IDHelp**I also consent to using electronic verification if my paper documentation has been incorrectly certified or can't be read, and

Issued by AustralianSuper Pty Ltd ABN 94 006 457 987 AFSL 233788 Trustee of AustralianSuper ABN 65 714 394 898.

I've provided my identification details for TWO of the documents listed above.

4 Tell us how much you would like to withdraw

Choose (X) one of the four options below.

You need to leave at least \$1,000 in your account. If you received a Balance Booster when you opened your Choice Income account, a clawback could apply. See the *Choice Income Product Disclosure Statement* for details available at australiansuper.com/pds

Option 1 - Withdraw part of my account in cash. (Any tax Amount \$,	payable will be deducted from this amount.)
Option 2 - Transfer some of my Choice Income or TTR Inc	ome account to my AustralianSuper superannuation account.
Option 3 - Transfer a nominated amount to my other super Amount \$,	er fund or SMSF.
Option 4 - Leave the nominated amount below in my Chobalance to my super fund ¹ . Amount \$,	
5 Choose the investment option(s) for your	payment
Complete this section ONLY if you're invested in Pre-mixed and DIY Mix option/s.	Complete this section ONLY if you're invested in the Member Direct option
Write the percentage you want to withdraw from each investment option below. If you leave this blank or if the investment options selected and allocated do not add up to 100%, your withdrawal will be made according to the drawdown strategy you have selected for income payments from your account. If you don't have enough money in one or more of your selected options, the balance of your withdrawal will be pro-rated in proportion to the balance in each option. High Growth Balanced Socially Aware Indexed Diversified Conservative Balanced Stable	If you have super invested in AustralianSuper's Member Direct option, do you want to sell these holdings to make this withdrawal? (Please choose (X) one option only) Yes - I will sell my Member Direct holdings. If you have a term deposit early redemption costs may apply if you're redeeming it prior to maturity. See the Member Direct Terms and Conditions and Your Guide to the Member Direct Investment Option for details. No - I don't want to sell my Member Direct holdings. Remember there must be at least \$10,000 or sufficient money to pay 13 months of income payments, whichever is greater, invested in the AustralianSuper PreMixed or DIY options after your withdrawal from these options has been made.
Australian Shares %	
International Shares	
Diversified Fixed Interest \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
Cash %	
TOTAL MUST ADD UP TO 100% 1 0 0 %	

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7 Sign this form

I acknowledge that in certain circumstances AustralianSuper will reduce the amount of the withdrawal I have requested. This is to ensure there are adequate funds in my account to meet my remaining income payments for the year.

The information I have supplied on this application is true and correct at the date of signing this application.

I understand the Trustee of AustralianSuper will disclose my TFN to another super fund if my benefits are being transferred, unless I request in writing that the Trustee does not disclose my TFN to any other super fund.

I have read the Privacy Collection Statement below and I understand how AustralianSuper will use my personal information. To the best of my knowledge, the information I have provided on this form is correct.

I understand that any cash withdrawal will be treated as a superannuation lump sum payment for tax purposes.

I confirm I am either an Australian citizen/permanent resident, a New Zealand citizen or I hold an eligible retirement visa (subclass 405 or 410).

I understand that if I am invested in the Member Direct option, there may be a delay in withdrawal if a term deposit has to be redeemed before maturity and/or if there are any Corporate Actions pending. Costs for early redemption of term deposits may also apply.

Sign here

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Privacy Collection Statement

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of Locked Bag 6, Carlton South, Victoria 3053, collects your personal information (PI) to operate, and administer your super account (including insurance) or retirement income account, improve our products and services, and keep you informed. If we can't collect your PI we may not be able to perform these services. PI is collected from you but sometimes from third parties like your employer and your financial adviser (if applicable). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, Link Group), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third-party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to australiansuper.com/privacy or call us on 1300 300 273.

How to certify your documents

Read this section if you choose to attach paper copies of certified documentation to provide proof of your identity. Alternatively, you can use electronic verification. See section 3 of the form for details.



Get your ID documents and photocopies ready for certification

Take both the ORIGINAL and a photocopy of your CURRENT driver licence, passport or government-issued proof of age card to someone who is authorised to certify ID (e.g. a police officer, a medical practitioner, a lawyer, a post office employee or a financial adviser or planner). If you are using your driver licence or government-issued proof of age card, you'll need to photocopy BOTH sides.

If you're withdrawing more than \$10,000 you'll also need to provide additional ID:

- Above \$10,000 and up to \$50,000: either one bill (power, telephone) or one bank statement issued within the last three months.
- Above \$50,000 and up to \$75,000: either two bills (power, telephone) or two bank statements issued within the last three months.
- Above \$75,000: either three bills (power, telephone) or three bank statements issued within the last three months

All ID must have the same name and mailing address that we have for your super account.



Ask them to certify your ID

To certify your ID, the authorised person needs to compare the photocopy to the ORIGINAL and include the following details on the copy:

- stamp or write 'This is a true and correct copy of the original'
- their qualification (such as police officer)
- their name
- their address and phone number, and
- their signature and the date it was signed.

Every page of the documents we receive from you must have been certified and dated within the last 6 months. Undated documents will be rejected.



For a list of who can certify your ID for you, go to **australiansuper.com/IDHelp** for more information.

Please return this completed form to:
AustralianSuper, Locked Bag 6, CARLTON SOUTH VIC 3053
or upload a copy via our website to australiansuper.com/email
Questions? Call 1300 300 273 or visit australiansuper.com/retirement

