Change my details

Australian Super

How to complete this form

Compulsory details

Please complete your member number, full name, address and date of birth details. If you don't know your member number, please complete your full name and date of birth to help us find your account.

Change of name or date of birth

Complete sections 1, 2 and 6.

What do I use to prove my change of name or date of birth?

If you have changed your name or are updating your date of birth, you'll need to provide certified proof.

Certified copies of the following documents may be used to prove:

- Change of name: Marriage certificate, deed poll, decree nisi, or change of name certificate from the Births, Deaths and Marriages Registration Office.
- · Date of birth: Driver licence, passport, birth certificate, or government-issued proof of age card.

Change of address or email

Complete sections 1, 2 and 6. You don't need to provide any supporting documents.

Nomination of preferred beneficiary

Complete sections 1, 3 and 6.

Further information about nominating your preferred

To make sure that your nomination of preferred beneficiaries is valid, please read the following information.

Who can I nominate?

Under the AustralianSuper Trust Deed, benefits payable in the event of your death may only be paid out to your dependants or to your legal personal representative. It is important that you take account of who may qualify as a dependant in your nomination.

The definition of 'dependant' under AustralianSuper Trust Deed includes:

- your spouse (including de facto);
- your children of any age (including step¹, adopted or ex-nuptial);

- any other person who is or was wholly or partially financially dependent² on you; or
- your interdependants (those with whom you have a close personal relationship, you live with, and you provide them or they provide you with financial support, and domestic and personal care. You also have an interdependent relationship if you have a close personal relationship but are unable to meet the other requirements because one or both of you suffer from a physical, intellectual or psychiatric disability).

Who decides?

Under the Trust Deed, the Trustee alone is generally responsible for deciding to whom, and in what proportion, your death benefit should be paid. In making this decision, however, the Trustee will take into account your nomination of preferred beneficiary(ies).

For your nomination to be effective, it is important that you keep it up to date, particularly if your family or marital circumstances change. If you have no eligible dependants to whom the benefit can be paid, the Trustee may pay the benefit to your legal personal representative for inclusion in your estate.

Can I make a binding nomination?

Yes, you can make a binding beneficiary nomination by completing and returning the Binding death nomination form.

Choice Income and TTR Income members can make a binding nomination or reversionary beneficiary nomination, by visiting australian super.com/forms, selecting Forms in the Retirement tab and completing the relevant form.

Change of bank account

Complete sections 1, 4 and 6 and attach a certified copy of your driver licence, passport or government-issued proof of

Change regular payment instructions

Complete sections 1. 5 and 6.

Declaration

You must sign and date Section 6 before returning this form.

How to certify your documents



1 Go to your local police station

Take both the ORIGINAL and a photocopy of your CURRENT document(s) to your local police station. If you are using your driver licence or government-issued proof of age card, you'll need to photocopy BOTH sides.

If you're withdrawing more than \$10,000 you'll need additional ID:

- Above \$10,000 and up to \$50,000: a CURRENT bill (power, telephone) or bank statement.
- Above \$50,000 and up to \$75,000: two CURRENT bills (power, telephone) or bank statements.
- Above \$75,000: three CURRENT bills (power, telephone) or bank statements.

All ID must have the same name and mailing address that we have for your super account.



2 Ask them to certify your identification (ID)

To certify your ID, the authorised person needs to compare the photocopy to the ORIGINAL and include the following details on the copy:

- stamp or write 'This is a true and correct copy of the original'
- their qualification (such as police officer)
- · their name
- · their address and phone number, and
- · their signature and the date it was signed.

Every page of the documents we receive from you must have been certified and dated within the last 6 months. Undated documents will be rejected.



If you can't get to a police station, a number of other people can certify your ID for you. Go to australiansuper.com/IDHelp for more information.

¹ If your nomination(s) include stepchildren, the nomination will end if/when the relationship between you and the natural parent ends. For example, upon death or divorce. They may be able to qualify as having an interdependent relationship at the time of your death.

² As defined by Superannuation law.

Change my details



Please complete in pen using CAPITAL letters and print (x) to mark boxes where applicable. Read the Privacy Collection Statement on page 4 of this form to see how AustralianSuper uses your personal information.

1 Existing member details																																
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If you've made changes to your name or your date of birth is different from your current details, you need to provide evidence. To update your address or email, you don't need any supporting documents.																																
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3 Nominate your beneficiaries

Provide details of your legal personal representative or any dependants² who may be entitled to your super (including any insurance benefit) if you die. To make your nomination binding, download the Binding death benefit nomination form available at australiansuper.com/forms

Please use the two decimal point spaces provided for the benefit percentages (% of benefit) section to add up to 100.00%.

Full name	Relationship		Residential address	% of benefit
	Spouse Child¹ Interdependant	Financial dependant ² Legal personal representative (executor or administrator of your estate)		%
	Spouse Child¹ Interdependant	Financial dependant ² Legal personal representative (executor or administrator of your estate)		%
	Spouse Child¹ Interdependant	Financial dependant ² Legal personal representative (executor or administrator of your estate)		%
	Spouse Child¹ Interdependant	Financial dependant ² Legal personal representative (executor or administrator of your estate)		%
	Spouse Child¹ Interdependant	Financial dependant ² Legal personal representative (executor or administrator of your estate)		%
			TOTAL MUST ADD UP TO 100.00%	
For example, upon death of As defined by Superannua When you use this form	or divorce. They me tion law. to nominate bene ou die. We're not	he nomination will end if/when the r nay be able to qualify as having an ir eficiaries, you're telling us which o bound by your non-binding nomination.	nterdependent relationship at the	ne time of your death.
4 Change your ba	nk account (details		
f you want to have your p	payments made t	o a different bank account enter	the new account	
Го change your bank acco	ount details, you'l	I need to provide proof of your id	entity.	
I have attached my ce government-issued pr		lentity to this application (e.g. driv	ver licence, passport, birth cer	tificate or
		es of your original identification c cuments certified, go to australia		correctly certified.
Name of bank, building so				
BSB number /	Account number			

Mark this box if you've provided a copy of your bank statement so we can double check your details to avoid any payment delays.

Issued by AustralianSuper Pty Ltd ABN 94 006 457 987 AFSL 233788 Trustee of AustralianSuper ABN 65 714 394 898.

You can update how often and how much you want to be paid regularly, by completing this	section.
Your payments will start on the next available nominated pay date, once your application is f to four weeks, or longer in some circumstances. For details on payments see the <i>Choice Inco Disclosure Statements (PDS)</i> . You can change your payment options at any time by logging	me and the TTR Income Product
a) When I'd like to receive my regular payments: Please choose (X) one option only, and fill where applicable.	in month and choose a start date
Fortnightly (next available payment date)	
Monthly. Choose one (x) start date: ☐ 15th 28th soon as posses.	sible (next scheduled payment date)
Quarterly from Choose one (X) start date: 15th 28th soon as poss	sible (next scheduled payment date)
Half-yearly from Choose one (X) start date: 15th 28th soon as pose	sible (next scheduled payment date)
Yearly from Choose one (X) start date: X 15th X 28th soon as poss	sible (next scheduled payment date)
b) I'd like my regular payment amount to be: Please choose (X) one option only.	
Option 1 (Default): the minimum amount allowed	
Option 2: a specific amount ² for each payment \$,	
For this specific amount, how much do you want this payment amount to increase by Choose one (x) below	y each year?³
0% (Default) 1% 2% 3% 4% 5% Consumer Price Inc	dex (CPI)
Option 3 (TTR Income members only): the maximum amount ² (10% of your account be	palance)
¹ By law, there is a maximum limit (for TTR Income members only) and a minimum limit on the payr your account balance each financial year, and this varies with your age. Your limits are determined your account, and are recalculated every year based on your balance on 1 July. For details see the You'll be paid the minimum amount as the default option if the boxes above are not ticked. The m pro-rata (proportionate) by default in the first financial year. This means that in your first financial the minimum annual amount spread over the rest of that first financial year. ² If you're a TTR Income member your chosen payment amount must be between your minimum financial year; if you're a Choice Income member, your chosen amount must be at least your minimum you choose an amount that is smaller than the minimum, or more than the maximum (for TTR Incoments) If no relevant box is selected for an annual increase in payment amount, the default option is 0%.	d by the actual amount rolled into choice Income or TTR Income PDS. inimum payment amount will also be year, you'll receive a proportion of and maximum limits for that mum limit for that financial year. If
6 Sign this form	
To the best of my knowledge the information I have provided on this form is correct and I has Statement below and I understand how AustralianSuper will use my personal information.	ive read the Privacy Collection
Sign here	
	Date

Privacy Collection Statement

Print full name

5 Update your regular payment details

Please read this Privacy Collection Statement to see how AustralianSuper uses your personal information.

AustralianSuper Pty Ltd (ABN 94 006 457 987) of Locked Bag 6, Carlton South, Victoria 3053, collects your personal information (PI) to operate, and administer, your super account (including insurance) or retirement income account, improve our products and services and keep you informed. If we can't collect your PI we may not be able to perform these services. PI is collected from you but sometimes from third parties like your financial adviser (if applicable). We will only share your PI where necessary to perform our activities with our administrator (Australian Administration Services Pty Ltd, Link Group), service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers and, where applicable to your circumstances, by third-party service providers of your financial adviser. Our Privacy Policy details how to access and change your PI, as well as our privacy complaints process. For complete details go to australiansuper.com/privacy or call us on 1300 300 273.