



Superannuation Investment Performance

Performance to 31 January 2025

Investment Option	Member assets (Millions)	1 Month	3 Months	6 Months	FYTD	1 Year	2 Years p.a.	3 Years p.a.	5 Years p.a.	7 Years p.a.	10 Years p.a.	15 Years p.a.	20 Years p.a.	Since Inception p.a.	
PreMixed Options															
High Growth	\$39,608.9	2.79%	5.53%	6.95%	9.27%	14.10%	11.69%	7.74%	8.07%	8.59%	9.11%	9.53%	8.22%	8.46%	Jul 96
Balanced	\$237,926.2	2.40%	4.73%	6.03%	8.00%	11.91%	9.71%	6.38%	6.83%	7.53%	8.15%	8.65%	7.79%	9.33%	Aug 85
Socially Aware	\$3,115.8	2.53%	4.91%	6.02%	8.36%	12.26%	9.91%	6.10%	5.98%	6.62%	7.34%	8.15%	7.25%	7.04%	Oct 01
Indexed Diversified	\$3,283.0	2.34%	5.12%	6.68%	9.47%	14.55%	12.37%	7.98%	7.40%	7.94%	7.56%			7.69%	Jul 11
Conservative Balanced	\$6,509.3	1.95%	3.93%	5.04%	6.74%	9.54%	7.64%	4.63%	5.01%	5.76%	6.35%	7.24%		5.86%	Sep 07
Stable	\$3,970.3	1.43%	3.01%	3.90%	5.24%	6.99%	5.46%	3.15%	3.30%	4.15%	4.77%	5.72%	5.62%	5.82%	Oct 01
DIY Mix Options															
Australian Shares	\$8,148.8	3.99%	5.44%	6.98%	10.95%	14.82%	11.51%	11.95%	9.34%	10.29%	9.78%	9.53%	8.97%	9.65%	Oct 99
International Shares	\$8,930.0	2.84%	9.11%	10.56%	13.72%	23.25%	21.27%	9.98%	11.49%	11.86%	11.52%	11.73%	8.79%	7.01%	Oct 99
Diversified Fixed Interest	\$1,100.7	0.42%	1.44%	0.95%	1.98%	2.15%	2.35%	0.34%	0.32%	1.22%	1.98%	4.07%	4.22%	4.77%	Jul 99
Cash	\$6,202.4	0.37%	1.08%	2.18%	2.54%	4.23%	3.94%	3.09%	1.96%	1.91%	1.95%	2.49%	3.17%	3.40%	Oct 99

AustralianSuper investment returns are based on crediting rates, which are returns less investment fees and costs, transaction costs, the percentage-based administration fee deducted from returns from 1 April 2020 to 2 September 2022 and taxes. Investment returns aren't guaranteed. Past performance isn't a reliable indicator of future returns.

Returns from equivalent investment options of the ARF and STA super funds are used in calculating since inception returns for options that began before 1 July 2006.

For TTR Income accounts, the investment return is based on the crediting rate for super (accumulation) options. From 1 April 2020 to 2 September 2022 the crediting rate includes an administration fee that is deducted from investment returns for super (accumulation) accounts. TTR Income accounts will be adjusted to refund the administration fee deducted from investment returns. All TTR Income account administration fees are deducted from account balances.

Investment returns are not guaranteed. Past performance is not a reliable indicator of future returns. All care is taken to ensure this information is correct at the date of publication. Any errors or misprints will be corrected by the Trustee in later reports.

Report generated on 05 February 2025

This information may be general financial advice which doesn't take into account your personal objectives, financial situation or needs. Before making a decision about AustralianSuper, you should think about your financial requirements and refer to the relevant Product Disclosure Statement available at australiansuper.com/PDS or by calling 1300 300 273. A Target Market Determination (TMD) is a document that outlines the target market a product has been designed for. Find the TMDs at australiansuper.com/TMD. AustralianSuper Pty Ltd, ABN 94 006 457 987, AFSL 233788, Trustee of AustralianSuper ABN 65 714 394 898.